

ORIGINAL

04-0711

	Three Months Ended March 31, 2005	Cumulative Total at March 31, 2005
- Commitment Fee	\$8,861.53	\$8,861.53
- Trustee Fee	1,500.00	1,500.00
- Legal Fee	32,697.50	32,697.50
- Application Fee		1,500.00
Total	<u>\$43,059.03</u>	<u>\$44,559.03</u>

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

GERARD T. FOX, being first duly sworn, on oath states that he is Vice President of Administration of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.


Gerard T. Fox

Subscribed and sworn to before me this 25th day of May, 2005


Notary Public

My Commission Expires:

March 27, 2006

